

**EXHIBIT A**

**Kanowitz Declaration**

**COLE SCHOTZ P.C.**

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**DECLARATION OF RICHARD KANOWITZ IN SUPPORT OF THE DEBTORS'  
APPLICATION FOR ENTRY OF AN ORDER UNDER 11 U.S.C. §§ 327(a), 330  
AND 1107(b) AUTHORIZING THE EMPLOYMENT AND RETENTION  
OF HAYNES AND BOONE, LLP AS ATTORNEYS FOR THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE  
PURSUANT TO LOCAL BANKRUPTCY RULE 2014-1(B)(1)**

I, Richard Kanowitz, being duly sworn, state the following under penalty of perjury:

1. I am a partner in the law firm of Haynes and Boone LLP ("Haynes and Boone"),  
30 Rockefeller Plaza, 26th Floor, New Y, Nork, New York 10112. I am a member in good standing

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A)); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

of the Bar of the State of New Jersey, and I am admitted to practice before the U.S. Court of Appeals for the Fourth Circuit, U.S. Court of Appeals for the Second Circuit, U.S. Court of Appeals for the Third Circuit, U.S. District Court for the District of New Jersey, U.S. District Court for the Eastern District of New York, and the U.S. District Court for the Northern District of New York. There are no disciplinary proceedings pending against me.

2. I submit this declaration in support of the *Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Haynes and Boone LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date Pursuant to Local Bankruptcy Rule 2014-1(B)(1)* (the “Application”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for an order pursuant to sections 327(a), 330, and 1107(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Bankruptcy Rules”). Except as otherwise noted, I have personal knowledge of the matters set forth herein.

3. Haynes and Boone is a Texas limited liability partnership comprised of duly licensed attorneys qualified to practice before this Court. Haynes and Boone is a full-service law firm with experience and expertise in all facets of legal practice, including bankruptcy, insolvency, corporate reorganization, and debtor-creditor law. Haynes and Boone is well qualified to act as counsel for the Debtors in these Chapter 11 Cases.

4. In July 2018 shortly after founding BlockFi, the Debtors retained Haynes and Boone to advise them in connection with non-bankruptcy matters in the ordinary course of business. The subject matters on which Haynes and Boone advise the Debtors have expanded

greatly over the years and include industry-first product development<sup>2</sup>, U.S. and international regulatory analysis, intellectual property filings and protection, litigation issues, and financing transactions.

5. In November 2022, the Debtors retained Haynes and Boone to advise them regarding restructuring matters. Haynes and Boone has expended significant resources over the past several weeks working with the Debtors to prepare for their bankruptcy filing. In the process, Haynes and Boone has become familiar with the Debtors' business operations and financial affairs and many of the legal issues that will likely arise in the context of the Chapter 11 Cases. If the Debtors are forced to retain counsel other than Haynes and Boone and their current proposed co-counsel and local counsel, the Debtors' estates would incur additional expenses and delays associated with familiarizing new counsel with the intricacies of the Debtors' financial affairs and business operations.

### **Connections**

6. To the best of my knowledge and belief, Haynes and Boone has not represented the Debtors' creditors, equity security holders, or any other parties-in-interest, or the U.S. Trustee in any matters relating to the Debtors or their estates. Therefore, to the best of my knowledge and belief, Haynes and Boone is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code in that Haynes and Boone, and except as disclosed herein, its partners, counsel and associates:

- a. Are not creditors, equity security holders, or insiders of the Debtors;
- b. Are not and were not, within two (2) years before the date of the filing of the Debtors' Chapter 11 petition, a director, officer, or employee of the Debtors; and
- c. Do not have an interest materially adverse to the interest of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect

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<sup>2</sup> <https://www.haynesboone.com/news/press-releases/article-detail-page>

relationship to, connection with, or interest in, the Debtors, or for any other reason.

7. As reflected in the schedules referenced below and attached hereto, Haynes and Boone and certain of its partners, counsel, and associates may have in the past, may presently, and/or may in the future represent creditors and other parties-in-interest of the Debtors in matters unrelated to the Chapter 11 Cases.

#### **Search and Disclosure Procedures**

8. Haynes and Boone maintains a conflicts database management system (the “System”), which is designed to reveal the potential for conflicts of interest and other connections to existing and former clients. In addition, Haynes and Boone employs a conflicts analysis staff under the supervision of our Director of Conflicts, attorney Richard Clark. We have utilized the System to search for potential conflicts of interest and other connections to existing and former clients and other potential parties-in-interest in the Chapter 11 Cases whom Haynes and Boone has represented going back twenty-four (24) months. In conducting such search, Haynes and Boone received information from the Debtors listing its secured creditors and parties in interest of the Debtors whether or not such party actually held a claim against the Debtors. The results of such search were reviewed by Richard Clark and his team, and by myself and other attorneys at my direction. I, or the Haynes and Boone attorneys at my direction, have contacted various Haynes and Boone attorneys shown on the System report as having previously submitted relevant connections information to the System. From such attorneys and these databases, we have obtained information and guidance with regard to the particular connections reflected.

9. The list of potential parties-in-interest that we received from the Debtors and processed through the System for our representation in the Chapter 11 Cases is set forth on the

attached **Schedule 1**<sup>3</sup>. We searched for connections regarding, among other parties, the following: (a) the Debtors and non-Debtor affiliates; (b) the Debtors' current and certain former officers and directors; (c) equity holders; (d) bankruptcy professionals; (e) the Debtors' banks; (f) custodians; (g) exchanges and marketplaces; (h) taxing authorities and other government agencies; (i) the BIA indenture trustee; (j) insurers; (k) the joint provisional liquidators for BlockFi Internationals; (l) JV partners; (m) litigation counterparties; (n) loan counterparties; (o) non-debtor professionals; (p) notice of appearance parties; (q) ordinary course professionals; (r) potential M&A transaction counterparties; (s) the Debtors' individual and institutional clients; (t) significant vendors; (u) the top 50 unsecured creditors; (v) the U.S. Trustee personnel, judge, and relevant court staff; and (w) utility providers.

10. The System holds no information that would suggest that Haynes and Boone is now, or has ever been, adverse to the Debtors, or that the Firm has ever represented any parties-in-interest in matters related to the Chapter 11 Cases or to the Debtors.

11. Other than as set forth below, and to the best of my knowledge, information and belief: (i) Haynes and Boone has no other connection with the Debtors' creditors, potential parties-in-interest or affiliates; (ii) Haynes and Boone does not represent or hold any interest adverse to the Debtors, their estates, creditors, equity security holders, or affiliates in the matters upon which Haynes and Boone is to be engaged; and (iii) Haynes and Boone is a "disinterested person" within the meaning of Bankruptcy Code § 101(14), as modified by Bankruptcy Code § 1107(b), and as required by Bankruptcy Code § 327(a).

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<sup>3</sup> Certain names have been redacted from Schedule 1 and Schedule 2 pursuant to this Court's Interim Order (I) Authorizing the Debtors to File a Consolidated List of Top 50 Unsecured Creditors and Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Individual Creditors, Clients, Equity Holders, and Current and Former Employees, (III) Authorizing Client Name Redaction, (IV) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders and (V) Granting Related Relief [Docket No. 53].

**Current or Prior Representations of Potential Parties-in-Interest**

12. As expected, while the results of these searches revealed no conflict of interest with regard to Haynes and Boone's proposed representation of the Debtors, a number of connections to potential parties-in-interest, in matters wholly unrelated to the Chapter 11 Cases, were revealed.<sup>4</sup> Those connections are disclosed in **Schedule 2**.

13. As more fully disclosed in Schedule 2, each of the connections set forth on Schedule 2 does not constitute a disqualifying conflict of interest.<sup>5</sup> In circumstances in which the Debtors are adverse to another current Haynes and Boone client in the Chapter 11 Cases, Haynes and Boone will assist the Debtors in engaging conflicts counsel to handle the investigation and prosecution of those claims. At this time, no such adversity is anticipated. Therefore, Haynes and Boone does not believe that its concurrent representation of the above potential parties-in-interest on unrelated matters creates a disqualifying conflict of interest in the Chapter 11 Cases.

14. Insofar as other connections with parties-in-interest are concerned, it is possible that one or more attorneys or staff members of Haynes and Boone may have personal or social connections with certain parties-in-interest. However, Haynes and Boone submits that individual affiliations with parties-in-interest will not in any way affect the services that Haynes and Boone proposes to provide to the Debtors.

15. Haynes and Boone submits that the connections described above do not create a conflict in its representation of the Debtors.

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<sup>4</sup> Haynes and Boone will periodically update its conflicts review respecting Parties-in-Interest and will file supplements to this Declaration as necessary and appropriate.

<sup>5</sup> Section "327(a) is written in the present tense: it bars the retention of professionals who 'hold or represent' adverse interests. It only allows disqualifications for adverse interests that exist at the time of retention." *In re Boy Scouts of Am.*, 35 F.4th 149, 158, n. 5 (3d Cir. 2022).

16. The disclosures identified above are based upon all information reasonably available to Haynes and Boone at the time of submission of the Application to the Bankruptcy Court for approval. Haynes and Boone will, to the extent necessary, supplement this Declaration as may be required by the Bankruptcy Code and Rules if and when any other relationships exist or are modified such that further disclosure is required. Haynes and Boone will implement appropriate internal procedures to protect the interests of the Debtors in connection with the representations and relationships set forth above.

### **Compensation**

17. Haynes and Boone was paid \$1,904,529.03 through the day prior to the Petition Date as compensation for services rendered and costs incurred for work performed in preparation for and in connection with the Chapter 11 Cases prior to the Petition Date. Prior to the Petition Date, Haynes and Boone received \$750,000 as a retainer from the Debtors for work performed in connection with the Chapter 11 Cases (the “Retainer”). Haynes and Boone will hold the Retainer pending further order of the Court. Additionally, Haynes and Boone was paid \$4,159,521.07 in 2022 through the day prior to the Petition Date as compensation for services rendered and costs incurred for work performed for the Debtors that was unrelated to these Chapter 11 Cases. Haynes and Boone did not receive any kind of retainer from the Debtors for the work performed that was unrelated to these Chapter 11 Cases. As of the Petition Date, Haynes and Boone was not owed any amounts for services performed for the Debtors or expenses incurred in connection therewith prior to the Petition Date.

18. Haynes and Boone will follow the procedures of this Court and the Bankruptcy Code and apply, pursuant to Bankruptcy Code § 330, for compensation for professional services rendered on behalf of the Debtors in connection with the Chapter 11 Cases, subject to approval of



this Court, in compliance with any orders of the Court pertaining to the compensation of professionals, and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges.

19. The primary attorneys and paralegals within Haynes and Boone who will represent the Debtors and their hourly rates for representing the Debtors are set forth below:

<b>Professional</b>	<b>Title</b>	<b>Hourly Rate</b>
Richard Kanowitz	Partner	\$1,400
Kenric D. Kattner	Partner	\$1,525
J. Frasher Murphy	Partner	\$1,100
Eli Columbus	Partner	\$1,050
Kourtney Lyda	Counsel	\$1,050
Jordan E. Chavez	Associate	\$775
Entry Level Associates	Associate	\$630
Paralegals	Paralegal	\$525

20. The hourly rates for the attorneys set forth above constitute the firm's standard rates and are set at a level designed to fairly compensate Haynes and Boone for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses.

21. Consistent with historical firm practice, the hourly rates set forth above are subject to periodic adjustments each year, typically in October, to reflect economic and other conditions. From time to time, other attorneys and paralegals from Haynes and Boone may serve the Debtors in connection with the matters for which Haynes and Boone will be retained and the services of those attorneys and paralegals will be billed at Haynes and Boone's standard rates.

22. It is Haynes and Boone's policy, in all areas of practice, to charge its clients for certain expenses incurred in connection with the client's case. For purposes of the Chapter 11 Cases, expenses charged will include, among other things, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for "working meals," computerized research, and other reasonable expenses that may be necessary

subject to the Court's allowance of such expenses. Haynes and Boone will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to Haynes and Boone's other clients and consistent with applicable U.S. Trustee guidelines.

23. No promises have been received by Haynes and Boone, nor any partner, counsel, or associate thereof, as to compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. Haynes and Boone has no agreement with any other entity to share with such entity any compensation received by Haynes and Boone in connection with the Chapter 11 Cases.

**Statement Regarding U.S. Trustee Guideline**

24. Haynes and Boone will also make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Haynes and Boone.

25. In that regard, the following is provided in response to the request for additional information set forth in Paragraph D.1 of the U.S. Trustee Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: None other than already disclosed in the Application.<sup>6</sup>

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Answer: No.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition

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<sup>6</sup> As noted in the Application, the Debtors' engagement letters with Haynes and Boone for both bankruptcy and non-bankruptcy related work provide the following discount language: "[o]n a calendar year basis, the BlockFi Group shall be provided a 10% discount on the Firm's hourly rates; provided, such discount shall increase to (i) 12.5% after the Firm has been paid \$2.5 million in such calendar year and (ii) 15% after the first has been paid \$3.5 million in such calendar year."

engagement, including any adjustment during the 12 months prepetition. If your billing rates and material financial terms have changed Postpetition, explain the difference and the reasons for the difference.

Answer: As noted in paragraphs 4-5 of this Declaration, Haynes and Boone has represented BlockFi since 2018 in various non-bankruptcy matters. In the 12 months prepetition, the below chart reflects the primary attorneys that represented BlockFi and their hourly rates in 2021, which were subject to the applicable discounts pursuant to Haynes and Boone's engagement letter with BlockFi as disclosed in the Application and this Declaration. Haynes and Boone historically increases hourly billing rates for professionals and paraprofessionals each year in October. As such, the current rates are those reflected in paragraph 19 of this Declaration and in the chart below.

Professional	Title	Hourly Rate in 2021	Hourly Rate in 2022
Richard Kanowitz	Partner	\$1,250	\$1,400
Matthew Frankle	Partner	\$1,050	\$1,150
Alexander Grishman	Partner	\$975	\$1,075
Marco Pulido	Associate	\$695	\$795
Jordan E. Chavez	Associate	\$650	\$775
Entry Level Associates	Associate	\$550	\$630
Paralegals	Paralegal	\$450	\$525

Question: Has your client approved your prospective budget and staffing plan, and if so for what budget period:

Answer: Haynes and Boone is currently formulating a budget and staffing plan, which it will review with the Debtors. The professional fee budget is included in the Debtors' 13-week cash model.

### **Benefit to the Estate**

26. The employment of Haynes and Boone will be beneficial to the Debtors because of the Firm's knowledge and familiarity with the Debtors, the Debtors' business, and the Debtors' legal obligations to their creditors.<sup>7</sup>

27. The Firm has not, and will not, represent the individual interests of the Debtors' Board of Directors or any equity owners of the Debtors, nor the individual interests of any of the Debtors' management in connection with matters involving the Debtors or the Chapter 11 Cases.

### **Conclusion**

28. In view of the foregoing, I believe that Haynes and Boone (i) does not hold or represent an interest adverse to the estate, and (ii) is a "disinterested person" as that term is defined in Bankruptcy Code § 101(14). The Firm recognizes its continuing responsibility to be aware of, and to further disclose, any relationship or connection between it and other parties-in-interest to the Debtors' bankruptcy estates and the Chapter 11 Cases as they appear or become recognized during the Chapter 11 Cases. Accordingly, the Firm reserves the right to supplement this disclosure if necessary as more information becomes available to the Firm. The foregoing constitutes my statement and that of Haynes and Boone pursuant to Bankruptcy Code § 327 and Bankruptcy Rules 2014(a) and 2016.

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<sup>7</sup> While subject to court approval, a debtor in possession has broad discretion to select their choice of counsel. "[O]nly in the rarest of cases should a debtor in possession under chapter 11 be deprived of the privilege of selection of counsel" provided that such counsel is disinterested within the meaning of section 327(a). *In re Career Concepts, Inc.*, 76 B.R. 839, 834 (Bankr. D. Utah 1983); *see also Matter of Codesco, Inc.*, 18 B.R. 997, 999 (Bankr. S.D.N.Y. 1982) (explaining that the trustee/debtor in possession has "wide latitude in determining who shall be employed to perform legal services for the estate.").

I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct.

Dated: December 22, 2022

Respectfully submitted,

/s/ Richard Kanowitz  
Richard Kanowitz  
Partner, Haynes and Boone LLP

## **SCHEDULE 1**

### **List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	Debtors & Affiliates
1(b)	Current and Former Directors & Officers
1(c)	Equity Holders
1(d)	Bankruptcy Professionals
1(e)	Banks
1(f)	Custodians
1(g)	Exchanges / Marketplaces
1(h)	Government, Taxing Authorities, and Regulatory Agencies
1(i)	Indenture Trustee
1(j)	Insurance
1(k)	Joint Provisional Liquidators
1(l)	JV Partners
1(m)	Litigation Counterparties
1(n)	Loan Counterparties
1(o)	Non-Debtor Professionals
1(p)	Notice of Appearance Parties
1(q)	Ordinary Course Professionals
1(r)	Potential M&A Transaction Counterparties
1(s)	Significant Clients <sup>1</sup>
1(t)	Significant Vendors
1(u)	Top 50 Unsecured Creditors
1(v)	US Trustee Personnel, Judges, and Court Contacts for the District of New Jersey
1(w)	Utilities

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<sup>1</sup> The Debtors have more than approximately 700,000 retail and institutional clients. Due to the large number of the Debtors' Clients, Haynes and Boone ran all of the Debtors' clients, but the scheduled 1 list is both redacted and limited to only those Debtors' Clients who hold digital assets in an amount of at least \$250,000 on an aggregate basis in their rehypothecated accounts as of the Petition Date.

## **SCHEDULE 1(a)**

### **Debtors & Affiliates**

BlockFi Asia Pte. Ltd. (Singapore)  
BlockFi Cayman LLC  
BlockFi Holding UK Ltd. (England & Wales)  
BlockFi Inc.  
BlockFi International Ltd  
BlockFi Investment Products  
BlockFi Lending II LLC  
BlockFi Lending LLC  
BlockFi Management LLC  
BlockFi Services Inc.  
BlockFi Trading LLC  
BlockFi Ventures LLC  
BlockFi Wallet  
BlockFi Wallet LLC  
BV Power Alpha LLC

## **SCHEDULE 1(b)**

### **Current and Former Directors & Officers**

Carr, Alan J.  
Corrie, Pamela B.  
Frizzley, Jill  
Hill, Jennifer  
Lauro, Tony  
Marquez, Florencia  
Prince, Zachary  
Tepner, Harvey L.  
Vogel, Scott D.  
[Confidential]



## SCHEDULE 1(c)

### Equity Holders

2021 Fintech Industry Fund LLC	Castle Island
3 Arrows Capital	Castle Island Ventures I LP
A210Z Capital LLC	Castle Island Ventures I-A LP
aCrew Diversify Capital Executive Fund (A) LP	CIV Opportunity Series Co-Invest I LP
aCrew Diversify Capital Executive Fund LP	CIV Opportunity Series Co-Invest I LP - (Series 2)
aCrew Diversify Capital Fund (A) LP	CMS
aCrew Diversify Capital Fund (G) LP	CMS Holdings LLC
aCrew Diversify Capital Fund LP	CMT Digital
Akuna Capital	CMT Digital Investments I LLC – Series 3
Akuna Ventures LLC	CMT Digital Ventures Fund I LLC
Altive Master Fund SPC - Altive Pisces Fund SP	Coinbase Global Inc.
Arrington XRP Capital	Coinbase Ventures
Arrington XRP Capital Cayman SPV Ltd.	ConsenSys
Atreides Foundation Master Fund LP	ConsenSys Fund I LP
AVG - PAV BlockFi 2020 Trust	Delly VC LLC
AVGF-PAV1-BlockFi 2018 LLC	Disruptive Innovation Fund LP
Avon Venture Fund I LP	Dolly VC LLC
Avon Ventures	EquityZen Growth Technology Fund LLC - Series 1054
Bain Capital Venture Coinvestment Fund II LP	EquityZen Growth Technology Fund LLC - Series 1070
Bain Capital Venture Fund 2021 LP	EquityZen Growth Technology Fund LLC - Series 1189
Bain Capital Ventures	EquityZen Growth Technology Fund LLC - Series 1274
Base10 Advancement Initiative I LP	Formic Ventures LLC
BC/BL Holdco LLC	Fort Schuyler Ventures LLC
BCIP Venture Associates II LP	FTX
BCIP Venture Associates II-B LP	Gaingels
BCIP Ventures Associates II LP	Gaingels BlockFi 2021 LLC
BCIP Ventures Associates II-B LP	Gaingels BlockFi LLC
BCV 2019-MD Coinvestment II LP	Gaingels Gill BlockFi LLC
BCV 21 Innovators Fund LP	Galaxy Digital
BF, a series of Factorial Funds I LLC	Gemini Investments LP
BL Fund I	Goanna Capital 21Q LLC
BL Fund I, a series of AHP Investments LP	Harvard Management Private Equity Corp.
BL Fund II, a Series of AHP Investments LP	HashKey
BLF 107, a series of SAX Capital Series Fund V LP	HashKey Fintech Investment Fund LP
Blythe Ventures Pty. Ltd.	HDR Cadenza Management Ltd.
Bracket Capital	HRT
Cadenza Ventures Opportunities Fund LP (Series B)	HRT Research LLC

HS Investments IV Ltd.  
Hyperion Capital LLC  
Hyperion Capital Ltd.  
IL2BF, a series of Investlink Holdings  
JCDP-6 AI LLC  
JCDP-6 QP LLC  
Jump Capital  
Kenetic  
Kenetic Advisors Ltd.  
Kenetic Holdings Ltd.  
Kristal Advisors (SG) Pte. Ltd.  
LBP Fi III LP  
LeadBlock Partners (GP) Sarl  
LIEC Invest AG  
Linqto Liquidshares LLC  
Morgan Creek Blockchain Opportunities  
Fund II LP  
Morgan Creek Blockchain Opportunities  
Fund LP  
Morgan Creek Capital Management  
Morgan Creek Consumer Opportunities  
Fund LP  
Morgan Creek Digital Fund III LP  
Morgan Creek Private Opportunites Fund  
LLC Series H - BlockFi  
Morgan Creek Private Opportunities LLC  
Series K - BlockFI  
MyAsiaVC BLF 157, a series of SAX  
Capital Series Fund III LP  
NO Investments LLC  
Ocean Capital GmbH  
Ocean Fidelity GmbH  
Olola Investments Pty Ltd.  
OÜ Notorious  
Paradigm  
Paradigm Fund LP  
ParaFi Capital  
ParaFi Private Opportunities LLC – Series F  
Park West Investors Master Fund Ltd.  
Park West Partners International Ltd.  
PJC  
PJC Blockfi SPV LLC  
Point Judith Venture Fund IV LP  
Polka Dot Ventures Pty Ltd.  
Pomp Bracket Digital Assets I LLC  
Pomp Bracket Digital Assets II LLC

Pomp Bracket Digital Assets III LLC  
Purple Arch Ventures  
RCapital BlockFi I, a Series of Republic  
Capital Master Fund LP  
Recruit Strategic Partners Inc.  
RSP Fund VI LLC  
Sand Dune Investments LLC  
SCB 10X Co. Ltd.  
SGP Governance  
SLV BlockFi Holding LLC  
Social Finance Inc.  
SoFi  
Susquehanna Government Products LLLP  
Sustainable Governance Partners LLC  
Tayenthal Ventures UG  
TB Asset Management GmbH  
The Midnight, a Third Prime Series LLC  
(Series: BlockFi)  
Third Prime  
Tiger Global  
Tiger Global Management LLC  
Tiger Global PIP 14-7 LLC  
Tiny Orange LLC  
TONA Investments LP  
Trustees of Columbia University  
Trustees of Columbia University in the City  
of New York, The  
TVC  
TVC X, a series of The Venture Collective  
Holdings LLC  
TVC XVII, a series of The Venture  
Collective Holdings LLC  
Valar Co-Invest 10 LP  
Valar Co-Invest 11 LP  
Valar Co-Invest 12 LP  
Valar Fund V LP  
Valar Fund VII LP  
Valar Principals Fund V LP  
Valar Velocity Fund 2 LP  
Valar Ventures LP  
Vanderbilt University, The  
Winklevoss Capital  
Winklevoss Capital Fund LLC  
Winklevoss Capital Management LLC  
[Confidential]

## **SCHEDULE 1(d)**

### **Bankruptcy Professionals**

Berkeley Research Group

Cole Schotz PC

Haynes and Boone LLP

Kroll Inc.

Kroll Legal

Kroll Restructuring Administration LLC

Moelis & Co.

## **SCHEDULE 1(e)**

### **Banks**

BCB Bancorp Inc.  
Capital Union Bank Ltd.  
Centre Consortium  
FOMO Pay  
Signature Bank  
Silicon Valley Bank  
Silvergate Bank

## **SCHEDULE 1(f)**

### **Custodians**

Anchorage Digital Bank NA  
BitGo  
Blockdaemon  
Coinbase  
Deribit  
Elwood Technologies Services Ltd.  
Fidelity Digital Assets Services LLC  
Fireblocks  
Fireblocks Inc.  
Fireblocks International  
Fireblocks Lending  
Fireblocks Wallet  
Gemini  
Gemini Lending LLC  
Gemini Trust Co. LLC  
Kraken  
Paxos

## **SCHEDULE 1(g)**

### **Exchanges / Marketplaces**

Binance  
BitFinex  
BitMex  
ByBit  
Celsius Network Ltd.  
Coinbase  
CoinLoan  
Compound Treasury  
Crypto.com  
Fernhill Corp.  
Fidelity Prime  
FTX  
FTX International  
FTX Trading Ltd.  
Huobi  
Kraken  
KuCoin  
LMAX  
LooksRare  
Nexo  
Nifty Gateway  
OKX  
OpenSea  
Quadriga  
Robinhood  
Tagomi Systems Inc.  
Terra  
Voyager Digital  
Wintermute Ltd.

## **SCHEDULE 1(h)**

### **Government, Taxing Authorities, and Regulatory Agencies**

Alabama, State of, Attorney General  
Alabama, State of, Department of Labor  
Alabama, State of, Department of Revenue  
Alaska, State of, Attorney General  
Alaska, State of, Department of Labor &  
Workforce Development  
Alaska, State of, Department of Revenue  
Arizona, State of, Attorney General  
Arizona, State of, Department of Revenue  
Arizona, State of, Industrial Commission  
Arkansas, State of, Attorney General  
Arkansas, State of, Department of Finance  
& Administration  
Arkansas, State of, Department of Labor  
Bermuda Monetary Authority  
California, State of, Attorney General  
California, State of, Division of Labor  
Standards Enforcement & the Office of  
the Labor Commissioner  
California, State of, State Board of  
Equalization  
Colorado, State of, Attorney General  
Colorado, State of, Department of Labor &  
Employment  
Colorado, State of, Department of Revenue  
Connecticut, State of, Attorney General  
Connecticut, State of, Department of Labor  
Connecticut, State of, Department of  
Revenue Services  
Delaware, State of, Attorney General  
Delaware, State of, Department of Labor  
Delaware, State of, Division of Revenue  
Financial Action Task Force  
Florida, State of, Attorney General  
Florida, State of, Department of Revenue  
Florida, State of, Division of Workforce  
Services  
Georgia, State of, Attorney General  
Georgia, State of, Department of Labor  
Georgia, State of, Department of Revenue  
Hawaii, State of, Attorney General

Hawaii, State of, Department of Labor &  
Industrial Relations  
Hawaii, State of, Department of Taxation  
Idaho, State of, Attorney General  
Idaho, State of, Department of Labor  
Idaho, State of, State Tax Commission  
Illinois, State of, Attorney General  
Illinois, State of, Department of Labor  
Illinois, State of, Department of Revenue  
Indiana, State of, Attorney General  
Indiana, State of, Department of Labor  
Indiana, State of, Department of Revenue  
Iowa, State of, Attorney General  
Iowa, State of, Department of Revenue &  
Finance  
Iowa, State of, Labor Services Division  
Kansas, State of, Attorney General  
Kansas, State of, Department of Labor  
Kansas, State of, Department of Revenue  
Kentucky, Commonwealth of, Attorney  
General  
Kentucky, Commonwealth of, Labor  
Cabinet  
Kentucky, Commonwealth of, Revenue  
Cabinet  
Louisiana, State of, Attorney General  
Louisiana, State of, Department of Revenue  
Louisiana, State of, Workforce Commission  
Maine, State of, Attorney General  
Maine, State of, Department of Labor  
Maine, State of, Revenue Services,  
Compliance Division  
Maryland, State of, Attorney General  
Maryland, State of, Department of Labor,  
Licensing & Regulation  
Massachusetts, Commonwealth of, Attorney  
General  
Massachusetts, Commonwealth of,  
Department of Revenue  
Massachusetts, Commonwealth of,  
Executive Office of Labor & Workforce  
Development

Massachusetts, Commonwealth of, Fair  
Labor Division, Office of The Attorney  
General  
Michigan, State of, Attorney General  
Michigan, State of, Department of Licensing  
& Regulatory Affairs  
Michigan, State of, Department of Treasury  
Minnesota, State of, Attorney General  
Minnesota, State of, Department of Labor &  
Industry  
Minnesota, State of, Department of Revenue  
Mississippi, State of, Attorney General  
Mississippi, State of, Department of  
Employment Security  
Mississippi, State of, Tax Commission  
Missouri, State of, Attorney General  
Missouri, State of, Department of Revenue  
Missouri, State of, Labor & Industrial  
Relations Commission  
Montana, State of, Attorney General  
Montana, State of, Department of Labor &  
Industry  
Montana, State of, Department of Revenue  
National Association of Attorneys General  
Nebraska, State of, Attorney General  
Nebraska, State of, Department of Labor  
Nebraska, State of, Department of Revenue  
Nevada, State of, Attorney General  
Nevada, State of, Department of Business &  
Industry  
Nevada, State of, Department of Taxation  
New Hampshire, State of, Attorney General  
New Hampshire, State of, Department of  
Labor  
New Hampshire, State of, Department of  
Revenue - Administration Unit  
New Jersey, State of, Attorney General  
New Jersey, State of, Department of Labor  
& Workforce Development  
New Jersey, State of, Department of  
Treasury  
New Mexico, State of, Attorney General  
New Mexico, State of, Department of  
Taxation & Revenue  
New Mexico, State of, Department of Work  
Force Solutions

New York, State of, Attorney General  
New York, State of, Department of  
Financial Services  
New York, State of, Department of Labor  
New York, State of, Department of Taxation  
& Finance Bankruptcy Section  
North Carolina, State of, Attorney General  
North Carolina, State of, Department of  
Labor  
North Carolina, State of, Department of  
Revenue  
North Dakota, State of, Attorney General  
North Dakota, State of, Department of Labor  
North Dakota, State of, Tax Department  
Ohio, State of, Attorney General  
Ohio, State of, Department of Commerce  
Ohio, State of, Department of Taxation  
Oklahoma, State of, Attorney General  
Oklahoma, State of, Department of Labor  
Oklahoma, State of, Tax Commission  
Oregon, State of, Attorney General  
Oregon, State of, Bureau of Labor &  
Industries  
Oregon, State of, Department of Revenue  
Pennsylvania, Commonwealth of, Attorney  
General  
Pennsylvania, Commonwealth of,  
Department of Labor & Industry  
Pennsylvania, Commonwealth of,  
Department of Revenue, Office of Chief  
Counsel  
Puerto Rico, Commonwealth of, Attn:  
Bankruptcy Department  
Puerto Rico, Commonwealth of, Department  
of The Treasury  
Rhode Island, State of, Attorney General  
Rhode Island, State of, Department of Labor  
& Training  
Rhode Island, State of, Department of  
Revenue  
South Carolina, State of, Attorney General  
South Carolina, State of, Department of  
Labor, Licensing & Regulations  
South Carolina, State of, Department of  
Revenue  
South Dakota, State of, Attorney General



South Dakota, State of, Department of Labor  
& Regulation  
South Dakota, State of, Department of  
Revenue  
Tennessee, State of, Attorney General  
Tennessee, State of, Department of Labor &  
Workforce Development  
Tennessee, State of, Department of Revenue  
Texas, State of, Attorney General  
Texas, State of, Department of Revenue  
Texas, State of, Workforce Commission  
United States, Government of the, Attorney  
General  
United States, Government of the,  
Commodities Futures Trading  
Commission  
United States, Government of the,  
Department of Justice  
United States, Government of the,  
Department of Labor, Division of Labor  
Standards Enforcement  
United States, Government of the,  
Department of the Treasury, Internal  
Revenue Service  
United States, Government of the,  
Department of Treasury  
United States, Government of the,  
Department of Treasury, Office of  
Comptroller of Currency  
United States, Government of the,  
Employment Services  
United States, Government of the,  
Environmental Protection Agency  
Region 1 (CT, MA, ME, NH, RI, VT)  
United States, Government of the,  
Environmental Protection Agency  
Region 10 (AK, ID, OR, WA)  
United States, Government of the,  
Environmental Protection Agency  
Region 2 (NJ, NY, PR, VI)  
United States, Government of the,  
Environmental Protection Agency  
Region 3 (DC, DE, MD, PA, VA, WV)  
United States, Government of the,  
Environmental Protection Agency

Region 4 (AL, FL, GA, KY, MS, NC,  
SC, TN)  
United States, Government of the,  
Environmental Protection Agency  
Region 5 (IL, IN, MI, MN, OH, WI)  
United States, Government of the,  
Environmental Protection Agency  
Region 6 (AR, LA, NM, OK, TX)  
United States, Government of the,  
Environmental Protection Agency  
Region 7 (IA, KS, MO, NE)  
United States, Government of the,  
Environmental Protection Agency  
Region 8 (CO, MT, ND, SD, UT, WY)  
United States, Government of the,  
Environmental Protection Agency  
Region 9 (AZ, CA, HI, NV)  
United States, Government of the, Pension  
Benefit Guaranty Corp.  
United States, Government of the, Securities  
and Exchange Commission  
Utah, State of, Attorney General  
Utah, State of, Labor Commission  
Utah, State of, Department of Revenue  
Vermont, State of, Attorney General  
Vermont, State of, Department of Labor  
Vermont, State of, Department of Taxes  
Virginia, Commonwealth of, Attorney  
General  
Virginia, Commonwealth of, Department of  
Labor & Industry  
Virginia, Commonwealth of, Department of  
Revenue  
Washington, D.C., Attorney General  
Washington, D.C., Department of  
Employment Services  
Washington, D.C., Office of Tax & Revenue  
Washington, State of, Attorney General  
Washington, State of, Department of Labor  
& Industries  
Washington, State of, Department of  
Revenue, Taxpayer Account  
Administration  
West Virginia, State of, Attorney General  
West Virginia, State of, Division of Labor

West Virginia, State of, Department of  
Revenue

Wisconsin, State of, Attorney General

Wisconsin, State of, Department of

Workforce Development

Wisconsin, State of, Department of

Revenue, Customer Service Bureau

Wyoming, State of, Attorney General

Wyoming, State of, Department of

Workforce Service

Wyoming, State of, Department of Revenue

**SCHEDULE 1(i)**

**Indenture Trustee**

Ankura Trust Co. LLC

## **SCHEDULE 1(j)**

### **Insurance**

ACE American Insurance Co.  
Arch Insurance Co.  
Atlantic Specialty Insurance Co.  
AXA XL Specialty Insurance Co.  
AXIS Insurance Co.  
Beazley Group  
Berkley Insurance Co.  
Berkshire Hathaway Specialty Insurance  
Berkshire  
Endurance American Insurance Co.  
Illinois National Insurance Co.  
Princeton Excess & Surplus Lines Insurance Co., The  
Relm Insurance Ltd.  
Scottsdale Insurance Co.  
Tokio Marine HCC  
Westchester Surplus Lines Insurance Co.

## **SCHEDULE 1(k)**

### **Joint Provisional Liquidators**

EY Bermuda Ltd.  
EY Cayman Ltd.  
[Confidential]

**SCHEDULE 1(l)**

**JV Partners**

VCV Digital Infrastructure Alpha LLC

## **SCHEDULE 1(m)**

### **Litigation Counterparties**

Core Scientific  
ED&F Man Capital Markets Inc.  
Emergent Fidelity Technologies Ltd.  
Lake Kentish & Bennett Inc.  
Luna  
Pulsar Global Ltd.  
Quantuma Advisory Ltd.  
[Confidential]

## **SCHEDULE 1(n)**

### **Loan Counterparties**

Akuna Digital Assets LLC  
Alameda Research Ltd.  
Altana Strategy 1  
Auros Tech Ltd.  
BK Offshore Fund Ltd.  
Core Scientific  
Cumberland DRW LLC  
Druk Holding & Investments Ltd.  
Elevated Returns LLC  
Fasanara Investments SCSp  
Flow Traders BV  
Galaxy Digital LLC  
GoldenCoin Cayman LLC  
GoldenCoin LLC  
HRTJ Ltd.  
JSCT Cayman  
Kenetic Holdings Ltd.  
Lakeside Trading LLC  
Mountain Cloud Global Ltd.  
Noom Ltd.  
Payward Inc.  
POINT95 Global (Hong Kong) Ltd.  
Portofino Technologies AG  
PrimeBlock Operations LLC  
QED Capital LLC  
VCV Digital Infrastructure Alpha LLC  
Virtu Financial Singapore Pte. Ltd.  
[Confidential]



## **SCHEDULE 1(o)**

### **Non-Debtor Professionals**

Boyle & Valenti Law PC  
Gibbons PC  
Gorski & Knowlton PC  
Hogan Lovells US LLP  
McElroy Deutsch Mulvaney & Carpenter LLP  
Morgan Lewis & Bockius LLP  
Quinn Emanuel Urquhart & Sullivan LLP  
Severson & Werson PC

**SCHEDULE 1(p)**

**Notice of Appearance Parties**

[Confidential]

## **SCHEDULE 1(q)**

### **Ordinary Course Professionals**

Advokatfirmae Schjodt AS  
Allen & Overy LLP  
Bradley Arant Boult Cummings LLP  
Brody & Browne LLP  
CFG, LLC  
CohnReznick LLP  
Conyers Dill & Pearman LLP  
Covington & Burling LLP  
CrowdStrike Inc.  
Davis Polk & Wardwell LLP  
Deloitte & Touche LLP  
Deloitte Tax LLP  
Details Management Ltd.  
Downs Rachlin Martin PLLC  
Germano Law LLC  
Gunderson Dettmer Stough Villeneuve  
Franklin & Hachigian LLP  
Hodgson Russ LLP  
Hogan Lovells International LLP  
Holland & Knight LLP  
Intralinks Inc.  
Johnson Gardiner, Attorneys At Law  
Katten Muchin Rosenman LLP  
King & Spalding LLP  
KPMG LLP  
Linklaters LLP  
Linklaters Singapore Pte. Ltd.  
Littler Mendelson PC  
Locke Lord LLP  
Manatt Phelps & Phillips LLP  
Maynard Cooper & Gale PC  
McAfee & Taft, a Professional Corp.  
McLeod Law LLP  
Mintz Levin Cohn Ferris Glovsky & Popeo  
PC  
Morris Nichols Arsht & Tunnell LLP  
North River Global LLC  
Osler Hoskin & Harcourt LLP  
Pensionmark Financial Group LLP  
Perkins Coie LLP  
PKF O'Connor Davies LLP  
Rath Young & Pignatelli PC

Richards & Co.  
Rose Law Firm  
Schjodt LLP  
Simmons & Simmons LLP  
Starn O'Toole Marcus & Fisher  
Stikeman Elliott LLP  
Stoll Keenon Ogden PLLC  
Sullivan & Cromwell LLP  
Taller Technologies  
Walkers (Bermuda) Ltd.  
Ward & Smith PA  
White & Case LLP  
Willis Towers Watson PLC  
Y Partners

## **SCHEDULE 1(r)**

### **Potential M&A Transaction Counterparties**

[Confidential]

**SCHEDULE 1(s)**

**Significant Clients**

[Confidential]

## **SCHEDULE 1(t)**

### **Significant Vendors**

Accertify Inc.	DHL
Accuity Inc.	DigiCert Inc.
Airbase Inc.	Docker Inc.
Airgas Inc.	Donnelley Financial Solutions Inc.
Alder	Dovetail Digital Ltd.
Alteryx Inc.	Duco Tech Inc.
Amazon Web Services Inc.	DVORA
Amazon.com Inc.	Eden Network
Andco Consulting	Embroker Inc.
Aniket Ltd.	Evolve Bank & Trust
Aon (Bermuda) Ltd.	FedEx Corp.
Aon plc	Financial Conduct Authority
AT&T Inc.	Fireblocks Inc.
Atlassian Corp.	First & 42nd
Auth0 Inc.	Fly Over the City
BambooHR LLC	FTX Trading Ltd.
Bandalier Inc.	Gemini Trust Co.
BitGo Holdings Inc.	GitHub
Blockdaemon Inc.	Global PPL Pte. Ltd.
Blockstream Corp. Inc.	Google
Bloomberg Finance LP	Google Cloud
Brex Inc.	Google G Suite
C Street Advisory	Google Voice Inc.
Canon Inc.	Google Workspace
Capital Properties Inc.	GoTo Technologies USA Inc.
Carta Inc.	Grant Thornton LLP
CF Benchmarks Ltd.	Great-West Trust Co. LLC
Chainalysis Inc.	Hummingbird Regtech Inc.
Cloudflare Inc.	iConnections LLC
Cogency Global Inc.	Impact Tech Inc.
Cogent Communications Holdings Inc.	Irish Life
Coinbase Global Inc.	Iron Mountain Inc.
Coralisle Pension Services Ltd.	Ironclad
CrowdStrike Inc.	JAMF Software
Crown Castle Inc.	KISI Inc.
CSC	Microsoft Corp.
Culture Amp Inc.	Modern Treasury Corp.
Datadog Inc.	Monday.com Ltd.
Deel	Nest Workplace Pension Scheme
Delaware, State of, Franchise Tax	NMLS
Deserve Inc.	Nomics Inc.
Details Management Ltd.	NordVPN SA

Okta Inc.  
Papaya Global Inc.  
Paperless Inc.  
Pensionmark Financial Group  
Persona Inc.  
Phinx Consultants  
Phinx Consultants Group  
Phinx/Fleet  
Pulum Corp.  
Quench USA Inc.  
Regus plc  
Round Robin App  
Sage Intacct Inc.  
Scratch  
Scratch Services LLC  
Slack Technologies LLC  
Splunk Inc.  
Stripe Inc.  
Taller Technologies  
TaxBit Inc.  
Thomson Reuters - West  
Tiger Consulting Ltd.  
TriNet  
TriNet Group Inc.  
United States Postal Service  
Unqork Inc.  
UPS Store Inc., The  
Visa Inc.  
Visa USA Inc.  
West Realm Shires Inc.  
WeWork Nashville  
Y Partners  
Zapier Inc.  
Zendesk Inc.  
ZVI Brener Enterprises

## **SCHEDULE 1(u)**

### **Top 50 Unsecured Creditors**

Ankura Trust Co. LLC, as Trustee for the  
Indenture dated as of February 28, 2022  
United States, Government of the, Securities  
& Exchange Commission  
Vrai Nom Investment Ltd.  
West Realm Shires Inc.  
[Confidential]



## **SCHEDULE 1(v)**

### **US Trustee Personnel, Judges, and Court contacts for the District of New Jersey**

Kaplan, Judge Michael B.  
[Confidential]

## **SCHEDULE 1(w)**

### **Utilities**

AT&T  
Cogent Communications  
Crown Castle  
Paperless Inc.

**Schedule 2**

**Haynes and Boone Connections**

## SCHEDULE 2

<b>Name of Entity Searched</b>	<b>Name of Entity and/or Affiliate of Entity, that is a Current or Former HB Client</b>	<b>Status</b>
Allen & Overy LLP	Allen & Overy, LLP	The Firm represents Allen & Overy, LLP on matters unrelated to the Debtors or the Chapter 11 cases.
Amazon	Amazon.com, Inc.	The Firm represents Amazon.com, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Amazon Web Services	Amazon.com, Inc.	The Firm represents Amazon.com, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Ankura	Ankura Consulting	The Firm represents Ankura Consulting on matters unrelated to the Debtors or the Chapter 11 cases.
AT&T	AT&T, Inc.	The Firm represents AT&T, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Atlassian	Atlassian, Inc.	The Firm represents Atlassian, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
AXIS Insurance Company	Axis Pro Insurance	The Firm represents Axis Pro Insurance on matters unrelated to the Debtors or the Chapter 11 cases.
Bain Capital	Bain Capital Credit	The Firm represents Bain Capital Credit on matters unrelated to the Debtors or the Chapter 11 cases.
Bain Capital Venture Coinvestment Fund II, LP	Bain Capital Credit	The Firm represents Bain Capital Credit on matters unrelated to the Debtors or the Chapter 11 cases.
Bain Capital Venture Fund 2021, L.P.	Bain Capital Credit	The Firm represents Bain Capital Credit on matters unrelated to the Debtors or the Chapter 11 cases.
Bain Capital Ventures	Bain Capital Credit	The Firm represents Bain Capital Credit on matters unrelated to the Debtors or the Chapter 11 cases.
BitGo	BitGo Prime, LLC	The Firm represents BitGo Prime, LLC on matters unrelated to the Debtors or the Chapter 11 cases.
Brex Inc.	Brex, Inc.	The Firm represents Brex, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a Current or Former HB Client	Status
Cogent Communications	Cogent Communications Group, Inc.	The Firm represents Cogent Communications Group, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
CSC	CSC Holdings	The Firm represents Altice USA, an affiliate of CSC Holdings, on matters unrelated to the Debtors or the Chapter 11 cases.
[REDACTED]	[REDACTED]	The Firm represents [REDACTED] on matters unrelated to the Debtors or the Chapter 11 cases.
[REDACTED]	[REDACTED]	The Firm represents [REDACTED] an affiliate of Dragonfly Capital, on matters unrelated to the Debtors or the Chapter 11 cases.
[REDACTED]	[REDACTED]	The Firm formerly represented this employee in connection with certain threatened litigation wholly unrelated to the Chapter 11 Cases. This is the same litigation noted below with Ms. Marquez, Mr. Lauro II, and Mr. Prince.
Flori Marquez	Floencia Marquez	The Firm formerly represented Ms. Marquez in connection with certain threatened litigation wholly unrelated to the Chapter 11 Cases. This is the same litigation noted below with Mr. Lauro II and Mr. Prince.
[REDACTED]	[REDACTED]	The Firm represents [REDACTED] on matters unrelated to the Debtors or the Chapter 11 cases.
FTX Trading Ltd.	FTX Trading, Ltd	The Firm formerly represented FTX Ltd. in connection with preparing certain form agreements for matters wholly unrelated to the Debtors; the firm also formerly represented the Debtors and FTX with respect to the preparation of certain account control agreements. With respect to this representation, the Debtors and FTX were not considered adverse and both the Debtors and FTX executed a conflict waiver. For the avoidance of doubt, the Firm no longer

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a Current or Former HB Client	Status
		represents any FTX party or affiliates thereof.
Google	Google, Inc.	The Firm represents Google, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Google Cloud	Google, Inc.	The Firm represents Google, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Google G Suite	Google, Inc.	The Firm represents Google, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Google Voice Inc.	Google, Inc.	The Firm represents Google, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
Google Workspace	Google, Inc.	The Firm represents Google, Inc. on matters unrelated to the Debtors or the Chapter 11 cases.
██████████ ██████████	██████████ ██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
iConnections	iConnections LLC	The Firm represents iConnections LLC on matters unrelated to the Debtors or the Chapter 11 cases.
██████████	██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
██████	██████████ ██████████	The Firm represents ██████████, affiliates of ████████, on matters unrelated to the Debtors or the Chapter 11 cases.
██████████	██████████ ██████████	The Firm represents ██████████, an affiliate of ██████████, on matters unrelated to the Debtors or the Chapter 11 cases.
Manatt, Phelps & Phillips, LLP	Manatt, Phelps & Phillips, LLP	The Firm formerly represented Manatt, Phelps & Phillips, LLP on matters unrelated to the Debtors or the Chapter 11 cases.
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	The Firm formerly represented Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. on matters unrelated to the Debtors or the Chapter 11 cases.



Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a Current or Former HB Client	Status
Moelis	Moelis and Company Group, LP	The Firm represents Moelis and Company Group, LP on matters unrelated to the Debtors or the Chapter 11 cases.
██████████ ██████████	██████████ ██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
██████████	██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
██████████	██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
Paxos	Paxos Trust Company, LLC	The Firm represents Paxos Trust Company, LLC on matters unrelated to the Debtors or the Chapter 11 cases.
Robinhood	Robinhood Financial LLC	The Firm represents Robinhood Financial LLC on matters unrelated to the Debtors or the Chapter 11 cases.
██████████ ██████████	██████████ ██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
Signature Bank	Signature Bank	The Firm represents Signature Bank on matters unrelated to the Debtors or the Chapter 11 cases.
██████████	██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
██████████	██████████ ██████████	The Firm represents ██████████ on matters unrelated to the Debtors or the Chapter 11 cases.
Susquehanna Government Products	Susquehanna Private Capital	The Firm represents Susquehanna Private Capital on matters unrelated to the Debtors or the Chapter 11 cases.
Susquehanna Government Products, LLLP	Susquehanna Private Capital	The Firm represents Susquehanna Private Capital on matters unrelated to the Debtors or the Chapter 11 cases.
The Vanderbilt University	Vanderbilt University Medical Center	The Firm represents Vanderbilt University Medical Center on matters unrelated to the Debtors or the Chapter 11 cases.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a Current or Former HB Client	Status
Thomson Reuters – West	Thomson Reuters	The Firm represents Thomson Reuters on matters unrelated to the Debtors or the Chapter 11 cases.
Tony Lauro II	Tony Lauro II	The Firm formerly represented Mr. Lauro II in connection with certain threatened litigation wholly unrelated to the Chapter 11 Cases. This is the same litigation noted with Ms. Marquez and Mr. Prince.
Vanderbilt University	Vanderbilt University Medical Center	The Firm represents Vanderbilt University Medical Center on matters unrelated to the Debtors or the Chapter 11 cases.
West Realm Shires Inc. (FTX US)	FTX Trading, Ltd	The Firm formerly represented FTX Ltd. in connection with preparing certain form agreements for matters wholly unrelated to the Debtors; the firm also formerly represented the Debtors and FTX with respect to the preparation of certain account control agreements. With respect to this representation, the Debtors and FTX were not considered adverse and both the Debtors and FTX executed a conflict waiver. For the avoidance of doubt, the Firm no longer represents any FTX party or affiliates thereof.
Zac Prince	Zachary Prince	The Firm formerly represented Mr. Prince in connection with certain threatened litigation wholly unrelated to the Chapter 11 Cases. This is the same litigation noted above with Mr. Lauro II and Ms. Marquez.